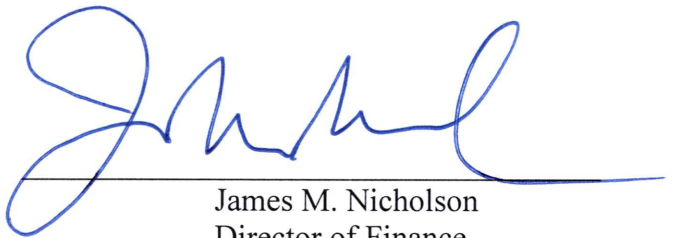


**CERTIFICATE AS TO MAXIMUM MATURITY OF
BONDS AND BOND ANTICIPATION NOTES**

The undersigned, being the fiscal officer of the City of Pataskala, Ohio (the “City”), within the meaning of Section 133.01 of the Ohio Revised Code, hereby certifies to the City Council of such City in connection with the proposed issuance of not to exceed the sum of three million five hundred thousand dollars (\$3,500,000) of bonds (the “Bonds”) for the purpose of paying part of the cost of water treatment plant and facility repairs and improvements, including all necessary appurtenances thereto (the “Project”) that:

1. the estimated life or period of usefulness of the improvements comprising the Project is at least five (5) years; and
2. the maximum maturity of the Bonds is forty (40) years, the same being my estimate of the life or period of usefulness of the Project, as computed pursuant to Sections 133.19 and 133.20 of the Ohio Revised Code; and
3. the maximum maturity of notes issued in anticipation of the Bonds is twenty (20) years (assuming compliance with Section 133.22 of the Ohio Revised Code).

IN WITNESS WHEREOF, I have hereunto set my hand this 3rd day of September, 2024.



James M. Nicholson
Director of Finance
City of Pataskala, Ohio

CERTIFICATE OF MEMBERSHIP

The undersigned, Clerk of Council of the City of Pataskala, County of Licking, Ohio, hereby certifies that the following were the officers of said City and members of the City Council during the period proceedings were taken authorizing the issuance of not to exceed \$3,500,000 Water System Improvement Bond Anticipation Notes, Series 2024:

Mayor	Michael W. Compton
President of Council (at Large)	Andrew W. Walther
Member of Council at Large	Dustin A. Epperson
Member of Council at Large	Jude Hampshire
Member of Council-First Ward	Thomas H. Lee
Member of Council-Second Ward	Mary Hite
Member of Council-Third Ward	Deborah A. Kohman
Member of Council-Fourth Ward	Brandon Galik
City Administrator	Timothy O. Hickin
Director of Law	Brian M. Zets
Clerk of Council	Jessica M. Cumbo
Director of Finance	James M. Nicholson

Clerk of Council

TRANSCRIPT CERTIFICATE

The undersigned Clerk of Council of said City hereby certifies that the attached is a true and complete transcript of all proceedings relating to the authorization and issuance of the above-identified obligations, and that all such proceedings were held in compliance with the law, including Section 121.22 of the Revised Code of Ohio.

Clerk of Council